Financial Literacy Series 2023

Friends of Odysseus

Presented by Friends of Odysseus (FOD)

Kim Bourne | CPA, CFP®, EA, CES Wealth Management Advisor at Playfair Planning Services

Kevin Hutt | CPA, CFP®, MBA Wealth Management Consultant at Onyx Asset Wealth Management, LLC

Tuesday, Feb. 7, 2023, at 6 PM ET Session 1 - A History of Money and Investing / Challenge (Game & Prize)

Tuesday, Feb. 14, 2023, at 6 PM ET Session 2 - Figuring Out Your Credit Score

RSVP Here

Tuesday, Feb. 21, 2023, at 6 PM ET Session 3 - Market Insights: Beyond the Headlines

Tuesday, Feb. 28, 2023, at 6 PM ET

Session 4 - Navigating Some Do's and Don'ts of

Wealth Building / Challenge Winner







Tuesday, Feb. 7, 2023, at 6 PM ET

Session 1 - A History of Money and Investing

From Barter to Bitcoin, Bitcoin has become increasingly popular. But what is bitcoin? This seminar explores the history and future of money, how bitcoin and other cryptocurrencies work, and the difference between investing and speculation.

Tuesday, Feb. 14, 2023, at 6 PM ET

Session 2 - Figuring Out Your Credit Score

Understanding your credit score is one of the first steps in building financial literacy. Our Figuring Out Your Credit Score seminar explores how credit bureaus collect data and create credit reports and how credit scores are calculated and used. Importantly, the seminar shows how actions can hurt or improve your credit scores.

<u>Tuesday, Feb. 21, 2023, at 6 PM ET</u>

Session 3 - Market Insights: Beyond the Headlines Markets have become increasingly complex. Add in the daily news headlines, and it's easy to see why you get confused. Our Markets Insights seminar can help you distinguish information from noise by offering a fair and balanced overview of global equity and fixed-income markets and the global economy.

Tuesday, Feb. 28, 2023, at 6 PM ET

Session 4 - Navigating Some Do's and Don'ts of Wealth Building

Building wealth can be a life-long journey; as with life, there are stages to building wealth. This seminar walks you through each step, exploring actions you can take and missteps to avoid to help pursue wealth that may last a lifetime or beyond.